

PRIMA RIES



Donald Trump Businessman and TV personality

TRUMP

MAKE AMERICA GREAT AGAIN!

Average • Can command the stage, has • GOP holds very mixed views freedom to say anything about him, more negative than • Draws crowds & media; high most of real contenders Iowa name ID; riveting figure • More novelty than plausible **Polling** • Billionaire, can self-fund if he nominee • Makes outlandish & wants • Massive television coverage controversial statements amounts to in-kind donation • Strongly opposed by a near-Polling unanimous GOP leadership from press • Total lack of campaign • High favorability in party: experience shows Iowa strong support from white • Heightened profile of **Polling** evangelical Christian national security & foreign conservatives policy in campaign weakens him • Political outsider, no baggage from office

http://www.centerforpolitics.org/crystalball/moment

http://elections.huffingtonpost.com/pollster

Key Primary Advantages

• Sedate tone a poor fit for

Key Primary Disadvantages

NH Polling 5%

8%

Polling

37%

28%

NH

27%

9%



Ben Carson Neurosurgeon & activist Ratings from Sabato's Crysta Graphs from Huffington Post Pollster



Ted Cruz Senator, TX



Anti-establishment nature
plays well with base; can he
pick up Carson/Trump
backers if they fade?

• Strong early fundraising % solid understanding that race is marathon, not sprint

Dynamic speaker and

Jeb...and Hillary

Generational contrast with

Starting to win support

from party leaders, who

may see him as their only

plausible, winning nominee

politician

- Disliked on both sides of Senate aisle
 Strong Tea Party support ensures establishment resistance to candidacy
 - Can he unite the party, or is he just a factional candidate?

- Went left on immigration, hurt him with base
- Is he raising enough money and building a strong enough organization?
- Hardline social issues positions might be giving establishment pause

Iowa Polling 12.5%

12%

17%

Iowa

Polling

31%

NH

Polling

12.5%

NH Polling 14%



Marco Rubio Senator, FL



Chris Christie Governor, NJ CHRISTIE 2016	 Commanding speaker and stage presence Improving his favorability amongst Republicans The rising establishment alternative in NH 	 Large parts of party still don't like him Big crowd of similar candidates in NH Doesn't fit ideological mood of party 	4% Iowa Polling 2% NH Polling 11%
Jeb Bush Ex-Governor, FL	 Conservative gubernatorial resume National Bushworld money and organization, has already raised huge sums Personifies establishment, which typically produces GOP nominees 	 Bush fatigue is real and deep Well-known and not well-liked Establishment appears to be moving away from him Early ad blitz has not moved needle, numbers have only worsened 	6% Iowa Polling 5% NH Polling 7%

<image/> <text></text>	 Long moderate-conserv- ative record plus two terms as swing-state Ohio governor Could be fallback for GOP establishment forces Well-funded in New Hampshire 	 Supported Medicaid expansion, backs Common Core — shares some of Bush's liabilities but lacks Jeb's immense funding Unscripted style can lead to unforced errors Jon Huntsman 2.0? Will not have path without strong NH showing 	2% Iowa Polling 1% NH Polling 8%
Carly Fiorina Former business exect CARLY FOR PRESIDENT	 The only woman in the field, severe critic of Clinton Former CEO of HP – run major organisation & has wealth to partly self-fund Strong on debate stage & on camera Political outsider, no baggage from office 	 Lost only race (2010 Senate) badly Major liabilities from time as HP CEO Seems over-reliant on debate performances, fundraising has been poor 	2% Iowa Polling 2% NH Polling 4%

<image/>	 National ID andfundraising network; benefits from father's previous efforts 	 Dovish views on national security are out of GOP mainstream May be losing support from father's base by altering positions Poor fundraising so far 	3% Iowa Polling 3% NH Polling 4%
Wike HuckabeeEx-Governor, ARHUCKABEE2016	 Well-known from his Fox News program Iowa Caucus winner from 2008 Has the kind of profile that appeals to blue collar social conservatives 	• Increasingly overshadowed by other socially conservative candidates	2% Iowa Polling 2% NH Polling 1%
For President George Pataki Ex-Governor, NY	expriencpped out	t Dec 30th 201	5

Rick SantorumEx-Senator, PARICK SANTORUM	 Credibility with social conservatives Been around primary track – surprise 2nd place in 2012 	 Yesterday's news: harder to stand out in much stronger 2016 field Not as economically conservative as others 	1% Iowa Polling 1% NH Polling 0.3%
Rick Perry Ex-Governor, TX	Strong Be Dropped out 2012	 Bombed in much weaker 2012 field Failed Sept 14th 20 running already and unable to point staff 	15
Bobby Jindal Governor, LA	 Deep an K Dropped out 	• • • • • • • • • • • • • • • • • • •	5

Scott Walker Governor, WI SCOTT WALKER	Conservative Co	 Lack of polish, too-conservative position Sept 24 201 matter : Needs to prove he known foreign policy 	5
Lindsey Graham Senator, SC EXEMPTION EXEMPTION	 Promuse MDaropped out 	• Vehemently di un E Dec 21 st 2013 hurt m conservatives	5
Jim Gilmore Ex-Governor, VA Gilfore	 Record as tax-cutter Military record, intelligence officer during Cold War 	 Largely anonymous in party: left office in 2002: "Jim Who?" Totally left out of debates 	0.0% Iowa Polling 0% NH Polling 0%





Campaign \$M Outside \$M

Filary ClintonEx-Secretary of State	 Still stronger than she was eight years ago Overwhelming support from party leaders Support from women, minorities hard to over- come, particularly after Iowa and New Hampshire Strong performance in Democrat debates, Benghazi Select Committee 	 Danger signs in early states could snowball Private e-mails, Clinton Foundation scandals still playing out Keeping Bill in check — and on the porch 	55% Iowa Polling 52% NH Polling 46%
Bernie Sanders Senator (Ind), VT Bernie Čanders	 New Hampshire lead, decent Iowa polling could help him get off to strong start Small-donor fundraising strength Drawing big crowds 	 Outsider in what is very much an insider process Little appeal to non-white voters Big crowds don't predict wins 	33% Iowa Polling 37% NH Polling 48%











Republican Iowa Caucus results – Feb 1st 2016



Democrat Iowa Caucus results – Feb 1st 2016



Republican New Hampshire primary results – Feb 9th 2016

Proportional allocation



<u>Turnout</u>			
2016	284120	个15%	
2012	248,000		
2008	240,000		
N Hampshire pop 1.3M			
262 111	registered		
Republica	ans		
389 472	Undeclare	ed voters	
Turnout	in semi-op	en	
primary =	= 43.6%		



Democrat New Hampshire primary results – Feb 9th 2016



<u>Turnout</u>

2016 250,974 2008 287,556

15

N Hampshire pop 1.3M 231,376 registered Democrats 389 472 Undeclared voters **Turnout** in semi-open primary = 40.4%

Republican South Carolina primary results – Feb 20th 2016



Democrat Nevada Caucus results – Feb 20th 2016



Republican Nevada Caucus results – Feb 23rd 2016



Democrat South Carolina primary results – Feb 27th 2016





TUESDAU

1st March 2016



GOP Alaska caucus results – March 1st 2016

12





GOP Alabama primary results – March 1st 2016

Winner-takes-most allocation

<u>Turnou</u> 2016	<u>t</u> 837632	个 39%
2012	601,357	1 3370
2008	552209	
Alabam	a pop 4.9M	

Turnout in open primary = **29%**



Democrat Alabama primary results – March 1st 2016

	4	
<u>Turnou</u> 2016	<u>t</u> 386327	↓ 27%
2008	526071	• = = = = = = = = = = = = = = = = = = =

Alabama pop 4.9M **Turnout** in open primary = **13%**

2016 2-party turnout = 43%

GOP Arkansas primary results – March 1st 2016



Democrat Arkansas primary results – March 1st 2016



Democrat Colorado caucus results – March 1st 2016



GOP Georgia primary results – March 1st 2016



Democrat Georgia primary results – March 1st 2016



<u>Turnout</u>

2016

2008

GOP Massachusetts primary results – March 1st 2016



Democrat Massachusetts primary results – March 1st 2016


GOP Minnesota Caucus results (non-binding) – March 1st 2016



Democrat Minnesota caucus results – March 1st 2016



GOP Oklahoma primary results – March 1st 2016



Democrat Oklahoma primary results – March 1st 2016



GOP Tennessee primary results – March 1st 2016





<u>Turnou</u>	<u>t</u>	
2016	834939	个 54%
2012	541796	
2008	553815	
Tennessee pop 6.6M		
Turnout in open primary = 21%		

Democrat Tennessee primary results – March 1st 2016



luillou	<u> </u>			
2016	365637	↓ 21%		
2008	592277			
Tennessee pop 6.6M				
Turnout in open primary = 9%				
2016 2-party turnout = 31%				





GOP Vermont primary results – March 1st 2016

	10%	И	/inner-take allocati	
30%	Ş	<u>Turnou</u> 2016 2012 2008	<u>t</u> 58,762 58551 40120	<-> 0%
10/	33%		nt pop 0.63N t in open pri	1 mary = 13%
	%		10	
		8		

Democrat Vermont primary results – March 1st 2016



GOP Virginia primary results – March 1st 2016



Democrat Virginia primary results – March 1st 2016









total delegates: 4765





GOP Maine Caucus results – March 5th 2016



GOP Kansas Caucus results – March 5th 2016



Democrat Kansas Caucus results – March 5th 2016



GOP Louisiana primary results – March 5th 2016



Democrat Louisiana Primary results – March 5th 2016



GOP Kentucky caucus results – March 5th 2016



Democrat Nebraska Caucus results – March 5th 2016



GOP Puerto Rico primary results – March 5th 2016



Democrat Maine Caucus results – March 6th 2016



GOP Hawaii caucus results – March 8th 2016



2016	15,672
2012	10,228
2008	11,620

13%

个 53 %

Hawaii pop 1.43M **Turnout** in closed caucus (although anyone can register on the night, so in reality like an open caucus) = **2%**

Proportional allocation





GOP Idaho Primary results – March 8th 2016



Winner-takes-most allocation



28%

16%

Turnout2016215284↑ 398%2012446552008125570

Idaho pop 1.43M 301,772 registered Republicans, 362,698 unaffiliated voters

Turnout in semi-open primary = **33%** (2012 a caucus and 2008 a v late primary, so comparisons of limited value)



GOP Michigan Primary results – March 8th 2016



Democrat Michigan Primary results – March 8th 2016



GOP Mississippi Primary results – March 8th 2016

Winner-takes-most allocation

<u>Turnout</u>	<u>.</u>			
2016	395,405	个 41 %		
2012	280278			
2008	143286			
Mississippi pop 2.99M				
Turnout in open primary = 17 %				
(N.B. Mississippi voter reg data v poor)				





Democratic Mississippi Primary results – March 8th 2016



GOP Wyoming County Conventions – March 12th 2016



GOP District of Columbia caucus results – March 12th 2016





GOP Illinois primary results – March 15th 2016


Democrat Illinois Primary results – March 15th 2016



GOP Ohio primary results – March 15th 2016 13% 66 47% Winner-takes-all 36% allocation <u>Turnout</u> **个 72 %** 2016 2043043 3% 2012 1189530 2008 1095917 Ohio pop 11.6M **Turnout** in open primary = **27%**



GOP Missouri primary results – March 15th 2016



Democrat Missouri Primary results – March 15th 2016



GOP North Carolina primary results – March 15th 2016



Democrat North Carolina Primary results – March 15th 2016



GOP Florida primary results – March 15th 2016



Democrat Florida Primary results – March 15th 2016





cnn delegate estimate

total delegates: 2472





cnn delegate estimate

total delegates: 4765





GOP Arizona primary results – March 22nd 2016

Winner-takes-all allocation



<u>Turnou</u>	<u>t</u>			
2016	530749	个 5%		
2012	507086			
2008	513576			
Arizona pop 6.8M				
1,105,521 registered Republicans				
Turnout in closed primary = 48 %				





25%

47%

Democrat Arizona primary results – March 22nd 2016



GOP Utah Caucus results – March 22nd 2016

Winner-takes-most allocation



Turnout

2016177204↓ 27%20122422722008295985

Utah pop 3M 596111 registered Republicans **Turnout** in closed caucus = **30%**

N.B. Comparisons are of limited value as 2012 & 2008 races were open primaries

69%



Democrat Utah Caucus results – March 22nd 2016



<u>Turnout</u>

2016773242008131371

↓ 41%

Utah pop 3M 125,406 registered Democrats, 501225 unaffiliated voters **Turnout** in semi-open caucus = **12%**

N.B. Comparisons are of limited value as 2012 & 2008 races were open primaries



20.3%

79.3%

Democrat Idaho Caucus results – March 22nd 2016





78.0%

<u>Turnout</u>

2016	23884	个 13%
2008	21221	

Idaho pop 1.43M 71,150 registered Democrats, 362,698 unaffiliated voters

Turnout in semi-open caucus = **6%** (2008 a v late primary, so comparisons of limited value)

Democrat Washington Caucus results – March 26th 2016

72.7%	<section-header><section-header></section-header></section-header>	
Turnout 2012 26,345 ↑ 153% 2008 10402		
Washington pop 7.17M Turnout in semi-open caucus = 0.7 %	65	<u> </u>

Democrat Alaska Caucus results – March 26th 2016



Democrat Hawaii Caucus results – March 26th 2016



Turnout				
2016	33716	↑ 280%		
2008	8880			
Hawaii pop 1.43M				
Turnout in open caucus = 5%				









GOP Fundraising Jan-March 2016



Campaign \$M Outside \$M

Democrat Fundraising Jan-March 2016









Democrat Wyoming Caucuses – April 9th 2016



Wyoming pop 0.59M



cnn delegate estimate

total delegates: 2472





cnn delegate estimate

total delegates: 4765







3 week Averages from



Clinton (D)






GOP New York Primary results – April 19th 2016

**
5%
%
Jan Ser

Democrat New York Primary results – April 19th 2016

<u>Turnout</u>

20161,817,552<-> 0 %20081,819,515

New York pop 19.8 M 5,268,431 registered Democrats

Turnout in closed primary = **34 %**



42.0%

58.0%





& statewide allocation

400,216 registered Republicans **Turnout** in closed primary = **53 %**

Democrat Connecticut Primary results – April 26th 2016

46.5%

<u>Turnout</u>

2016 328,465 **↓ 6 % 2008** 348,206

Connecticut pop 3.6 M 703,851 registered Democrats **Turnout** in closed primary = **47 %**

51.7%



GOP Rhode Island Primary results – April 26th 2016



Turnout

2016 61,179 个 322%

2012 14,488 2008 25,674

Rhode Island pop 1.1 M 78,064 registered Republicans, 378538 unaffiliated

Turnout in open (mixed) primary = **13** %





Democrat Rhode Island Primary results – April 26th 2016



Turnout

2016

2008

GOP Delaware **Primary** results – April 26th 2016







Winner-takes-all allocation

<u>Turnout</u>		
2016	69,892	144 %
2012	28,591	
2008	48,809	

Delaware pop 0.95M 185,134 registered Republicans **Turnout** in closed primary = **38 %**

Democrat Delaware Primary results – April 26th 2016



<u>Turnout</u>

 2016
 93,633
 ↑ 2 %

 2008
 91,908

Delaware pop 0.95M 312,260 registered Democrats **Turnout** in closed primary = **30 %**

GOP Maryland Primary results – April 26th 2016



Winner-takes-all allocation

Democrat Maryland Primary results – April 26th 2016



GOP Pennsylvania Primary results – April 26th 2016



2 2 19%	22	2%		
5	7%	<u>Turnout</u> 2016 2012 2008	1,573,338 799,958 816,928	个 97 %
		3,126,16	vania pop 12. 56 registered I in closed prir	Republicans
	Winner-tak	es-all all	location at s	tate level

(17 delegates), Loophole allocation at district level (54)

Democrat Pennsylvania Primary results – April 26th 2016



https://www.washingtonpost.com/news/the-fix/wp/2016/05/18/isbernie-sanders-doing-any-better-than-he-was-when-voting-began/

http://www.vox.com/2016/5/19/11649054/bernie-sandersworking-class-base





GOP Indiana Primary results – May 3rd 2016

Winner-takes-all allocation for state and congressional districts





Democrat Indiana Primary results – May 3rd 2016





cnn delegate estimate





cnn delegate estimate



GOP Nebraska Primary results – May 10th 2016



GOP West Virginia Primary results – May 10th 2016

77%

7%

9%



Direct delegate allocation

 Turnout
 2016
 202,880
 ↑ 82 %

 2012
 111,275
 108,726

West Virginia pop 1.9M 374,931 registered Republicans 254,265 unaffiliated voters

Turnout in semi-open primary = **32 %**

Democrat West Virginia Primary results – May 10th 2016



Democrat Kentucky Primary results – May 17th 2016



 2016
 454,609
 ↓ 34 %

 2008
 687,556

 Kentucky pop 4.42M

 1,682,510 registered Democrats

 Turnout in closed primary = 27 %

GOP Oregon Primary results – May 17th 2016



Democrat Oregon Primary results – May 17th 2016



cnn delegate estimate



cnn delegate estimate









GOP Washington Primary results – May 24th 2016

11%

Winner-takes-Most allocation

75%

10%

<u>Turnout</u>

2012	572,327	个 1027%	
2012	50,764 (caucus)		
2008	10,645 (cai	ucus)	

Washington pop 7.17M 4,088,397 registered voters (not affiliated by party) **Turnout** in closed primaries= **14 %**

cnn delegate estimate





GOP Montana Primary results – June 7th 2016



Democrat Montana Primary results – June 7th 2016


GOP New Mexico Primary results – June 7th 2016



Democrat New Mexico Primary results – June 7th 2016



GOP South Dakota Primary results – June 7th 2016



Democrat South Dakota Primary results – June 7th 2016



GOP New Jersey Primary results – June 7th 2016



<u>Turnout</u>

2012	438,295	ተያ
2012	227,330	
2008	547,432	

New Jersey pop 9M 1,077,360 registered Republicans 2,652,061 unaffiliated voters **Turnout** in modified primary = 12%

Democrat New Jersey Primary results – June 7th 2016





Democrat North Dakota Caucus results – June 14th 2016



GOP California Primary results – June 7th 2016



judge-gonzalo-curiel-trump-university

http://www.bbc.co.uk/news/election-us-2016-36472980 Winner-Takes-All at District and State levels



Democrat California Primary results – June 7th 2016

43.2%

55.8%



<u>Turnout</u>

20123,475,720↓ 28 %20084,794,846

California pop 39.1M 7,537,312 registered Democrats 4,117,885 unaffiliated voters **Turnout** in modified primary= 30%



http://www.bbc.co.uk/news/election-us-2016-36475840

http://www.bbc.co.uk/news/election-us-2016-36485012



Average GOP turnout

Average GOP Open turnout Average GOP Closed turnout Average GOP Semi-Open turnout

Average GOP primary (/37) turnout30%Average GOP caucus (/10) turnout14%

GOP turnout up 62% over 2012

Average Democrat turnout	21%
Average Dem Open turnout	15%
Average Dem Closed turnout	28%
Average Dem Semi-Open turnout	20%

Average Dem primary (/34) turnout26%Average Dem caucus (/15) turnout9%

Democrat turnout down **23%** over 2008

27% Overall 2-party average

- estimated turnout = 48%
- **32%** = **57.5M voters**

27%

- 26% of US citizens participating
- 39% of registered US voters participating

e.g. Turnout in Wisconsin 2-party open primary = 61%











cnn delegate estimate



all delegates

total delegates:



Demographics of the Democrat Race







Combined GOP + Democrat total to end May = \$1.34 Billion